

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

**NORTHERN DISTRICT OF TEXAS**Case number (if known): \_\_\_\_\_ Chapter 11 Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy****04/19**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

|   |                               |          |          |          |   |  |                     |          |          |          |  |
|---|-------------------------------|----------|----------|----------|---|--|---------------------|----------|----------|----------|--|
| 1. Debtor's name  | <u>Krisu Hospitality, LLC</u> |          |          |          |   |  |                     |          |          |          |  |
| 2. All other names debtor used in the last 8 years  |                               |          |          |          |   |  |                     |          |          |          |  |
| Include any assumed names, trade names and <i>doing business as</i> names   |                               |          |          |          |   |  |                     |          |          |          |  |
| 3. Debtor's federal Employer Identification Number (EIN)  | <u>4</u>                      | <u>6</u> | <u>-</u> | <u>2</u> | <u>9</u>  | <u>2</u>   | <u>7</u>            | <u>4</u> | <u>4</u> | <u>8</u> |  |
| 4. Debtor's address   | Principal place of business   |          |          |          |   | Mailing address, if different from principal place of business |                     |          |          |          |  |
| <u>500 W. Harvester</u>   |                               |          |          |          | Number Street   |  |                     |          |          |          |  |
| Number Street   |                               |          |          |          | Number Street   |  |                     |          |          |          |  |
|   |                               |          |          |          |   |  |                     |          |          |          |  |
|   |                               |          |          |          | P.O. Box  |  |                     |          |          |          |  |
|   |                               |          |          |          |   |  |                     |          |          |          |  |
| <u>Pampa</u>  |                               |          |          |          | <u>TX</u>   | <u>79065</u>   | City State ZIP Code |          |          |          |  |
| City  |                               |          |          |          | State   | ZIP Code   | City State ZIP Code |          |          |          |  |
| <u>Gray</u>   |                               |          |          |          | Location of principal assets, if different from principal place of business |  |                     |          |          |          |  |
| County  |                               |          |          |          |   |  |                     |          |          |          |  |
|   |                               |          |          |          | Number Street   |  |                     |          |          |          |  |
|   |                               |          |          |          |   |  |                     |          |          |          |  |
|   |                               |          |          |          | Number Street   |  |                     |          |          |          |  |
|   |                               |          |          |          |   |  |                     |          |          |          |  |
|   |                               |          |          |          | City State ZIP Code   |  |                     |          |          |          |  |
| 5. Debtor's website (URL)   |                               |          |          |          |   |  |                     |          |          |          |  |
|   |                               |          |          |          |   |  |                     |          |          |          |  |
| 6. Type of debtor   |                               |          |          |          |   |  |                     |          |          |          |  |
| <input type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))<br><input type="checkbox"/> Partnership (excluding LLP)<br><input checked="" type="checkbox"/> Other. Specify: _____ |                               |          |          |          |   |  |                     |          |          |          |  |

Debtor Krisu Hospitality, LLC Case number (if known) \_\_\_\_\_**7. Describe debtor's business***A. Check one:*

- Health Care Business (as defined in 11 U.S.C. § 101(27A))  
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
 Railroad (as defined in 11 U.S.C. § 101(44))  
 Stockbroker (as defined in 11 U.S.C. § 101(53A))  
 Commodity Broker (as defined in 11 U.S.C. § 101(6))  
 Clearing Bank (as defined in 11 U.S.C. § 781(3))  
 None of the above

*B. Check all that apply:*

- Tax-exempt entity (as described in 26 U.S.C. § 501)  
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
 Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

*C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>***8. Under which chapter of the Bankruptcy Code is the debtor filing?***Check one:*

- Chapter 7  
 Chapter 9  
 Chapter 11. *Check all that apply:*
- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?** No Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYYDistrict \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYYDistrict \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

Debtor Krisu Hospitality, LLC Case number (if known) \_\_\_\_\_**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list.

No  
 Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_  
Case number, if known \_\_\_\_\_ MM / DD / YYYY

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_  
Case number, if known \_\_\_\_\_ MM / DD / YYYY

**11. Why is the case filed in this district?***Check all that apply:*

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.  
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?** No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other \_\_\_\_\_

**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

- No  
 Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds***Check one:*

- Funds will be available for distribution to unsecured creditors.  
 After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

|   |                              |  |
|---|------------------------------|--|
| Debtor <b>Krisu Hospitality, LLC</b>  | Case number (if known) _____ |  |
| <b>14. Estimated number of creditors</b>  |                              |  |
| <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 25,001-50,000<br><input type="checkbox"/> 50-99 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 50,001-100,000<br><input type="checkbox"/> 100-199 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> More than 100,000<br><input type="checkbox"/> 200-999  |                              |  |
| <b>15. Estimated assets</b>   |                              |  |
| <input type="checkbox"/> \$0-\$50,000 <input type="checkbox"/> \$1,000,001-\$10 million <input type="checkbox"/> \$500,000,001-\$1 billion<br><input type="checkbox"/> \$50,001-\$100,000 <input checked="" type="checkbox"/> \$10,000,001-\$50 million <input type="checkbox"/> \$1,000,000,001-\$10 billion<br><input type="checkbox"/> \$100,001-\$500,000 <input type="checkbox"/> \$50,000,001-\$100 million <input type="checkbox"/> \$10,000,000,001-\$50 billion<br><input type="checkbox"/> \$500,001-\$1 million <input type="checkbox"/> \$100,000,001-\$500 million <input type="checkbox"/> More than \$50 billion |                              |  |
| <b>16. Estimated liabilities</b>  |                              |  |
| <input type="checkbox"/> \$0-\$50,000 <input checked="" type="checkbox"/> \$1,000,001-\$10 million <input type="checkbox"/> \$500,000,001-\$1 billion<br><input type="checkbox"/> \$50,001-\$100,000 <input type="checkbox"/> \$10,000,001-\$50 million <input type="checkbox"/> \$1,000,000,001-\$10 billion<br><input type="checkbox"/> \$100,001-\$500,000 <input type="checkbox"/> \$50,000,001-\$100 million <input type="checkbox"/> \$10,000,000,001-\$50 billion<br><input type="checkbox"/> \$500,001-\$1 million <input type="checkbox"/> \$100,000,001-\$500 million <input type="checkbox"/> More than \$50 billion |                              |  |

### Request for Relief, Declaration, and Signatures

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
  - I have been authorized to file this petition on behalf of the debtor.
  - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/04/2019  
MM / DD / YYYY

**X /s/**

Signature of authorized representative of debtor      Printed name

Title \_\_\_\_\_

**18. Signature of attorney**

**X /s/ Patrick A. Swindell**      Date 11/04/2019  
Signature of attorney for debtor      MM / DD / YYYY

**Patrick A. Swindell**

Printed name

**Swindell Law Firm**

Firm name

**106 SW 7th**

Number      Street

**Amarillo**

City

**TX**

State

**79101**

ZIP Code

**(806) 374-7979**

Contact phone

Email address

**19587450**

Bar number

State

**Fill in this information to identify the case:**Debtor name Krisu Hospitality, LLCUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number  
(if known) \_\_\_\_\_ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

|   | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim         |   |                 |
|---|---|---|---|--|-----------------------------------|---|-----------------|
|   |   |   |   |  | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 1 | Peekay Refi<br>1701 Dumas Ave<br>Dumas, TX 79029                  |   | Business Debt   |  |                                   |   | \$800,000.00    |
| 2 | Bhiren Patel<br>5 West Way Carshalt                               |   | Loan  |  |                                   |   | \$270,000.00    |
| 3 | Praful Bhakta<br>2100 N Kansa Ave<br>Liberal, KS 67901            |   | Loan  |  |                                   |   | \$150,000.00    |
| 4 | Navin Bhakta<br>1620 S Dumas Ave<br>Dumas, TX 79029               |   | Loan  |  |                                   |   | \$150,000.00    |
| 5 | Milan Patel<br>25 Prestwick Ln<br>Amarillo, TX 79124              |   | Loan  |  |                                   |   | \$100,000.00    |

Debtor Krisu Hospitality, LLC  
Name \_\_\_\_\_ Case number (if known) \_\_\_\_\_

| Name of creditor and complete mailing address, including zip code |   | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim<br>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |   |                 |
|---|---|---|---|--|--|---|-----------------|
|   |   |   |   |  | Total claim, if partially secured  | Deduction for value of collateral or setoff | Unsecured claim |
| 6   | Dinesh Patel<br>2 Cyprus Pt<br>Amarillo, TX 79124                     |   | Loan  |  |  |   | \$100,000.00    |
| 7   | BW Chase Visa<br>P.O. Box 15298<br>Wilmington, DE 19850               |   | Credit Card   |  |  |   | \$100,000.00    |
| 8   | New York Life Insurance<br>6734 N Longmeadow<br>Lincolnwood, IL 60712 |   | Business Debt   |  |  |   | \$79,000.00     |
| 9   | Peekay Hospitality<br>1701 S Dumas ave<br>Dumas, TX 79029             |   | Business Debt   |  |  |   | \$78,704.01     |
| 10  | Wyndham Hotels<br>22 Sylvan Way<br>Parsippany NJ                      |   | Business Debt   |  |  |   | \$67,502.99     |
| 11  | Raju Patel<br>5174 Brian Ln<br>Encino, CA 91436                       |   | Loan  |  |  |   | \$50,000.00     |
| 12  | LQ Chase Visa<br>P.O. Box 15298<br>Wilmington, DE 19850               |   | Credit Card   |  |  |   | \$50,000.00     |
| 13  | Kamlesh Patel<br>537-1 West River Rd<br>Palatka, FL 32177             |   | Loan  |  |  |   | \$40,000.00     |

Debtor Krisu Hospitality, LLC  
Name \_\_\_\_\_ Case number (if known) \_\_\_\_\_

|    | Name of creditor and complete mailing address, including zip code          | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim         |   |                 |
|----|--|---|---|--|-----------------------------------|---|-----------------|
|    |  |   |   |  | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 14 | City of Pampa<br>200 W Foster<br>Pampa, TX 79065                           |   | Property Taxes  |  |                                   |   | \$29,871.00     |
| 15 | Punkaj Patel<br>246 Marion Ave<br>Summerville, SC 29483                    |   | Loan  |  |                                   |   | \$25,000.00     |
| 16 | Govind Kaka Patel<br>1216 48th St<br>Lubbock, TX 79412                     |   | Loan  |  |                                   |   | \$25,000.00     |
| 17 | Texas Comptroller of Public Accounts<br>P.O. Box 13528<br>Austin, TX 78711 |   | Business Debt   |  |                                   |   | \$4,482.84      |
| 18 | Farmers Insurance<br>P.O. Box 2847<br>Grand Rapids, MI 49501               |   | Business Debt   |  |                                   |   | \$4,408.82      |
| 19 | Oracle elevator<br>600 S Tyler St Ste 13<br>Amarillo, TX 79101             |   | Business Debt   |  |                                   |   | \$3,412.32      |
| 20 | HD Supply<br>P.O. Box 509058<br>San Diego, CA 92150                        |   | Business Debt   |  |                                   |   | \$2,973.25      |

Bhiren Patel  
5 West Way Carshalt

Brianna Cooper  
8004 Abbeville Ave  
Lubbock, TX 79424

BW Chase Visa  
P.O. Box 15298  
Wilmington, DE 19850

Centennial Bank  
7207 82nd st  
Lubbock, TX 79424

City of Pampa  
200 W Foster  
Pampa, TX 79065

Dinesh Patel  
2 Cypress Pt  
Amarillo, TX 79124

Direct Tv  
P.O. Box 410347  
Charlotte, NC 28241

Expedia  
333 108th Ave NE  
Bellevue, WA 98004

Farmers Insurance  
P.O. Box 2847  
Grand Rapids, MI 49501

Govind Kaka Patel  
1216 48th St  
Lubbock, TX 79412

Gray County  
P.O. Box 836  
Pampa, TX 79066

HD Supply  
P.O. Box 509058  
San Diego, CA 92150

Kamlesh Patel  
537-1 West River Rd  
Palatka, FL 32177

Look Outdoor  
700 N Florida St  
Borger, TX 79007

LQ Chase Visa  
P.O. Box 15298  
Wilmington, DE 19850

Milan Patel  
25 Prestwick Ln  
Amarillo, TX 79124

Navin Bhakta  
1620 S Dumas Ave  
Dumas, TX 79029

New York Life Insurance  
6734 N Longmeadow  
Lincolnwood, IL 60712

Oracle elevator  
600 S Tyler St Ste 13  
Amarillo, TX 79101

Peekay Hospitality  
1701 S Dumas ave  
Dumas, TX 79029

Peekay Refi  
1701 Dumas Ave  
Dumas, TX 79029

Popp Hutcheson  
1301 S Mopac  
Austin, TX 78746

Praful Bhakta  
2100 N Kansa Ave  
Liberal, KS 67901

Punkaj Patel  
246 Marion Ave  
Summerville, SC 29483

Raju Patel  
5174 Brian Ln  
Encino, CA 91436

Rudd F Owen  
P.O. Box 328  
Plainview, TX 79073

Sams  
2201 Ross Osage Dr  
Amarillo, TX 79103

Sparklight Business  
1059 Coronado Cir  
BORGER, TX 79007

Texas Comptroller of Public Accounts  
P.O. Box 13528  
Austin, TX 78711

Texas Panhandle Regional Development Cor  
801 Filmore Suite 205  
Amarillo, TX 79101

Tim Newsom  
1001 S Harrison St  
Amarillo, TX 79101

United Supermarket  
P.O. Box 15585  
Canyon, TX 79015

US Small Business Administration  
1205 Texas Ave Rm 408  
Lubbock, TX 79401

Velocity  
7130 Spring Meadow  
Holland, OH 43528

Wyndham Hotels  
22 Sylvan Way  
Parsippany NJ

Xcel Energy  
P.O. Box 1443  
Minneapolis, MN 55483